

VAKRANGEE LIMITED



PRESS RELEASE

VAKRANGEE Q3 FY2025-26 FINANCIAL RESULTS

VAKRANGEE DELIVERS THREEFOLD PROFIT GROWTH WITH A CLEAR FOCUS ON LONG-TERM PROFIT GROWTH

- PAT increases by 201.1% on YoY basis in Q3 FY26.
- PAT for 9M FY26 has crossed the full-year level of FY25, reflecting strong growth.
- EBITDA grew 48.7% YoY, with margins expanding to 15.4% from 9.2% in Q3 FY26.
- **Vortex Engineering, a subsidiary company:**
 - Mr. Manjunath Rao joins Vortex Engineering as Strategic Advisor, bringing over 34 years of industry experience. He previously served as President – Managed Services at CMS Infosystems Limited and as Country Manager & Interim Managing Director at NCR Corporation India.
 - Recorded a 17.0% revenue growth on YoY basis in 9M FY26.
 - 1,462 ATMs shipped in 9M FY2025–26, reflecting a strong 23.4% year-on-year growth.
 - EBITDA increased by ~4.5x on a YoY basis with Net Profit Positive in 9M FY2025-26.

MUMBAI, January 24, 2026: Vakrangee Limited (VL), announced its unaudited Financial Results for the quarter ended December 31, 2025.

KEY FINANCIAL HIGHLIGHTS FOR Q3 FY2025-26 (CONSOLIDATED) ON YOY BASIS

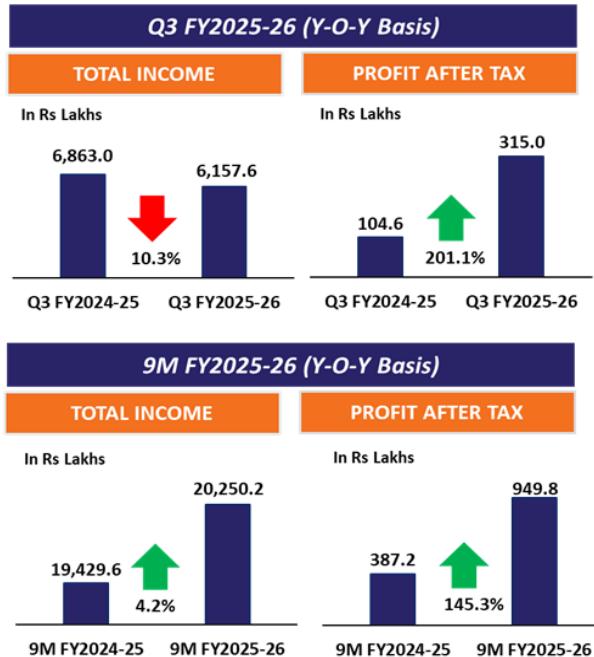
- Total Income stood at Rs. 6,157.6 Lakhs in Q3 FY2025-26, decline by 10.3% on YoY basis primarily due to inter-company sales elimination and ATM machines supplied to Vakrangee.
- Profit After Tax stood at Rs. 315.0 Lakhs in Q3 FY2025-26, increased by 201.1% on YoY basis.
- Cash Profit (PAT + Depreciation) stood at Rs. 776.2 Lakhs in Q3 FY2025-26, increased by 46.9% on YoY basis.

RESULTS PERFORMANCE UPDATE

- **Q3 FY2025-26 Results: Profit After tax increases by 3x marking a rise of 201.1% on YoY basis.**
- Q3 FY26 consolidated revenue impacted by Rs. 3.9 Crore due to inter-company sales elimination & ATM machines supplied to Vakrangee, while **Standalone total income grew by 3.6% on YoY basis.**
- **We expect profitability to continue, with a focus on delivering strong quarter-on-quarter growth.**
- **Q3 FY2025-26:** Quarterly Gross Transaction Value (GTV) crossed Rs. 13,433.4 Crores and Quarterly No. of Transactions crossed 2.2 Crores.
- Going forward, the Company is strategically focusing on Non-Cash based Banking Offering such as Account Opening, Loan Product, Insurance Services, Fixed Deposits, Mutual Funds & NPA Recovery to drive deeper financial inclusion and value-added offerings.
- **Vortex Engineering, a subsidiary company:**
 - Vortex Engineering, a subsidiary company, recorded a 17.0% revenue growth on YoY basis in 9M FY2025-26.
 - 1,462 ATMs shipped in 9M FY2025–26, reflecting a strong 23.4% year-on-year growth.
 - EBITDA up ~4.5x YoY with Net Profit positive for 9M FY2025-26.
- Vakrangee Limited, along with its subsidiary companies, is debt-free and maintains a robust balance sheet. This strong financial position enables us to confidently support our expansion plans and pursue sustained long-term growth.

- Strategic focus on high-margin business for better profitability & phasing out low-margin business to optimize operations.
- Long-term aim to enhance margin expansion and sustainable growth.

KEY HIGHLIGHTS FOR Q3 FY2025-26



*Consolidated Financials

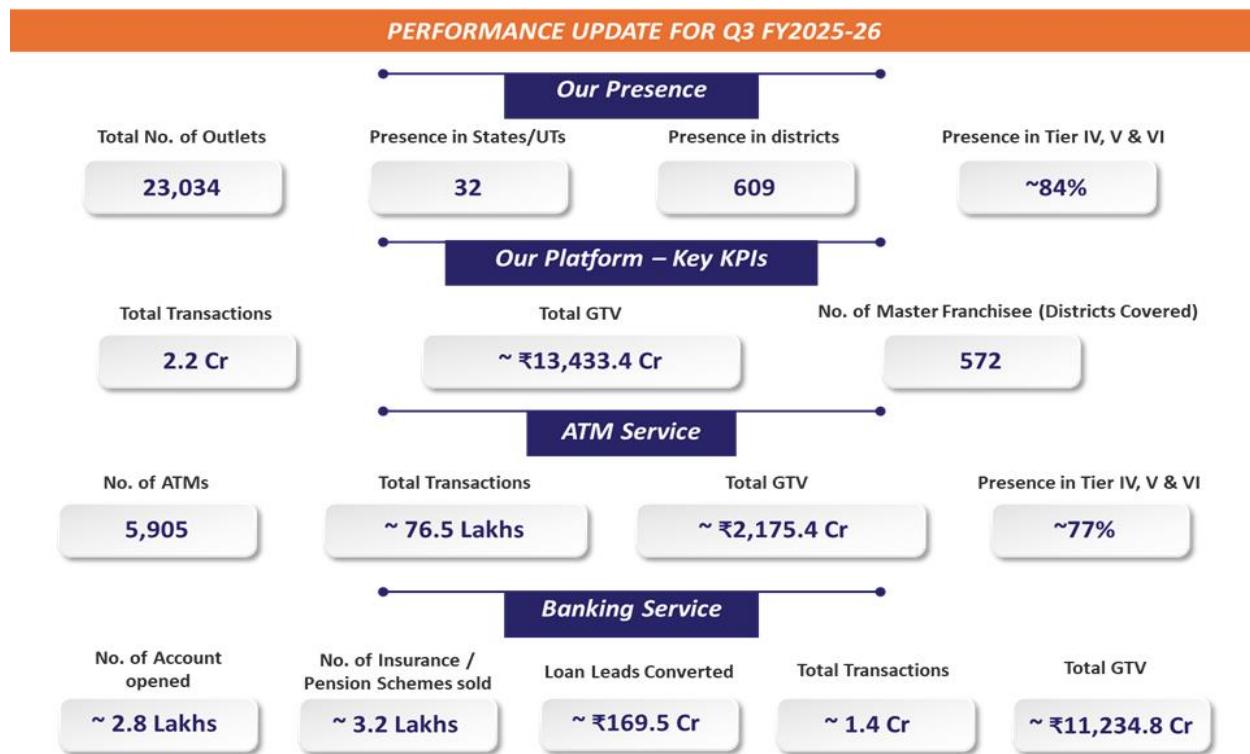
PAT increased ~3x YoY, marking a 201% rise in Q3 FY26

EBITDA grew 48.7% YoY, with margins expanding to 15.4% from 9.2% in Q3 FY26

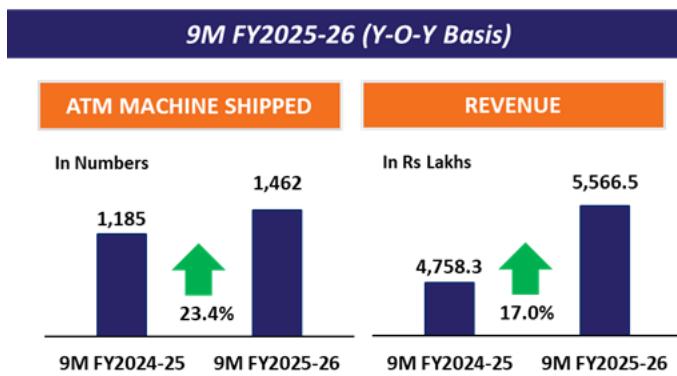
PAT for 9M FY26 has crossed the full-year level of FY25, reflecting strong growth

Q3 FY26 consolidated revenue impacted by inter-company sales elimination & ATM machines supplied to Vakrangee

KEY HIGHLIGHTS: VAKRANGEE KENDRA PERFORMANCE UPDATE



KEY HIGHLIGHTS: VORTEX ENGINEERING PERFORMANCE UPDATE



EBITDA up ~4.5x YoY with Net Profit positive for 9M FY2025-26

High-margin IP software (PERFO) business witnessing strong growth & profitability

AMC business showing solid growth with rising annuity-based revenue

About Vakrangee Limited

(BSE Code: 511431; NSE Code: VAKRANGEE)

Incorporated in 1990, Vakrangee has emerged as one of India's largest Last Mile Distribution Platform with a Physical as well as Digital Eco-system in place with a PAN INDIA Presence. We are delivering real-time banking & Financial Services, ATM, insurance, e-Governance, e-Commerce (including Healthcare services) and logistics services to the unserved rural, semi-urban and urban markets and enabling Indians to benefit from financial, social and digital inclusion.

Vakrangee has emerged as the "Go To Market Platform" for various Business verticals including Fintech and Digital platforms. The Assisted Digital Convenience stores (Physical Outlets) are called as "Vakrangee Kendra" which acts as the "One-stop shop" for availing various services and products and Digital platform is called as BharatEasy Mobile Super app.

For further information, please contact at:

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